

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 24 held on Monday, 20th October, 2025

CTC LEAF: 51,080 packages of tea on offer met with a stronger demand.

BROKENs: Well made good liquoring Broken's met with a stronger demand and prices appreciated further. Medium varieties met with more demand and were fully firm to slightly dearer. Likewise, plainer varieties also met with more demand and sold at around last levels. BLF teas met with a strong demand with only a little withdrawals.

FANNINGS: Well made good liquoring Fannings were again a strong market and sold at around last levels in line with quality. Medium and plainer varieties saw good demand and were mostly firm. BLF teas met with a strong demand with only a little withdrawals.

DUST: 11,212 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last levels. Mediums were fully firm to occasionally dearer by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with a slightly improved demand and saw less withdrawals.

COMMENTS: Blenders lent useful support for all varieties following good competition. Loose tea buyers were less active this week.

Dusts were a dearer market.

Our Catalogue: (Sale 24) Avg : Tk 254.32, Sold 70.64% , (Sale 23) Avg : Tk 253.17, Sold 82.12%

Quotations – This Week – (In Taka)

Broken's	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-265	260-265	Best	258-263	257-263	PD	245-274	245-265
Good	253-258	250-257	Good	253-257	250-255	RD	212-295	245-324
Medium	248-253	247-249	Medium	248-252	247-249	D	213-358	245-350
Plain	245-247		Plain	245-247		CD	245-340	245-345
BLF	197-237	185-238	BLF	190-242	185-238	BLF	212-230	205-242

Exchange Rates 20th October, 2025 Sterling Pound 160.6581 Dollar: Tk. 121.2500
Top Prices – This Week

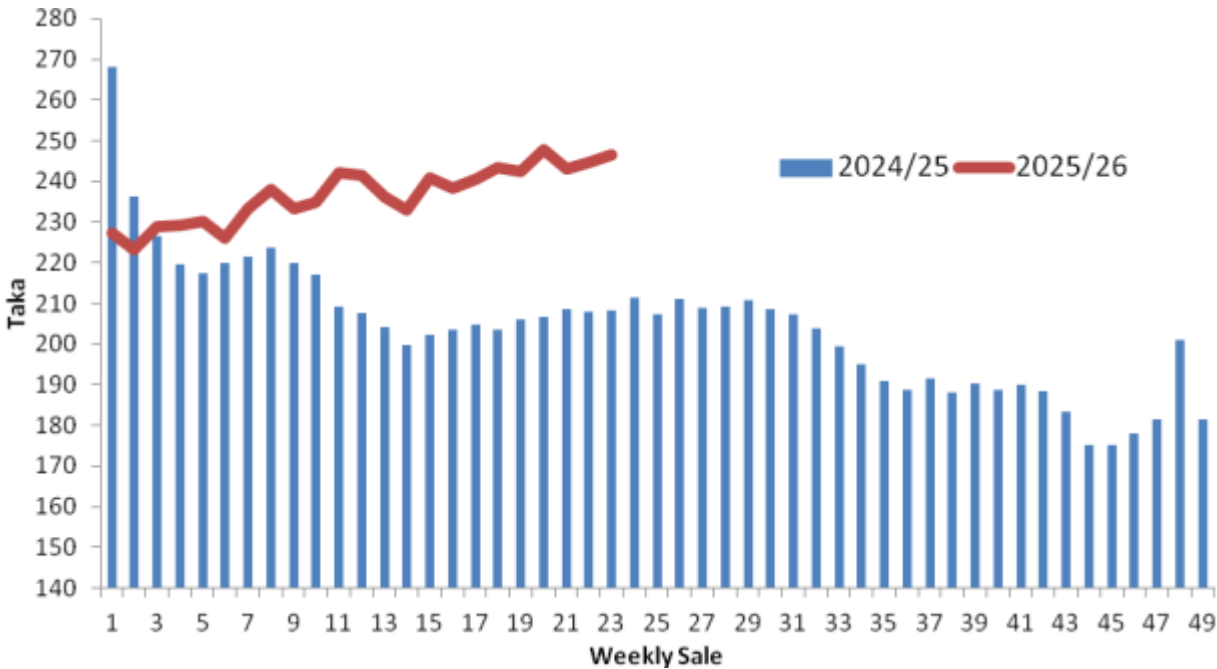
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken's	* Saif / Ruthna	GBOP/BOP	10/10	280/-	AKT
Fannings	Ruthna	PF	10	290/-	AKT
Clonal Broken's	Amtali	GBOPS(BT2)	10	354/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	20	350/-	Ispahani/AKT
PD/RD	* Amrail	RD	10	295/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	345/-	Meghna
D	Daragaon	D	20	291/-	Meghna
Clonal D	* Madhupur	D(BT1)	10	358/-	Meghna
CD	Ruthna	CD	10	309/-	Pabna
Clonal CD	Karnafuli	CD	5	344/-	Shawon

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 24)				Next Sale (Sale 25)			
Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	51,080	2,548,892	57,082	2,848,391	49,421	2,466,108	57,231
Dust	11,212	559,478	11,816	589,618	9,462	472,154	12,012
Total	62,292	3,108,370	68,898	3,438,010	58,883	2,938,262	69,243

Chittagong Auction Average - Sale 23
(Season 2025/26): Tk 246.60 & (Season 2024/25): Tk 176.15 & (Season 2023/24) :Tk 200.24



Category	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,874,233.9	206.49	1,694,865.9	245.00	31,078,447.5	77.5%	208.44	33,866,972.2	79.45%	237.47	2,788,524.7	29.03
CTC DUST	477,208.1	214.88	450,795.0	252.70	8,280,319.2	22.5%	223.55	9,362,748.2	20.28%	250.77	1,082,429.0	27.22
Sub-Total	2,351,442.0	208.19	2,145,660.9	246.62	39,358,766.7	99.9%	211.62	43,229,720.4	99.73%	240.35	3,870,953.7	28.73
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	2,351,442.0	208.19	2,145,660.9	246.62	39,359,069.4	99.9%	211.62	43,229,728.5	99.73%	240.35	3,870,659.1	28.73
Green Tea	9.7	1,600.00	38.8	1,737.50	1,949.5	0.0%	830.00	14,164.0	0.00%	689.37	12,214.5	-140.63
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,351,451.7	208.20	2,145,699.7	246.65	39,361,068.0	99.9%	211.66	43,243,892.5	99.74%	240.50	3,882,824.5	28.84
Other (s)	-	-	2,488.5	208.23	291,671.9	0.1%	119.63	1,482,316.2	0.26%	158.73	1,190,644.3	39.10
G.Total	2,351,451.7	208.20	2,148,188.2	246.60	39,652,739.9	100.0%	210.98	44,726,208.7	100%	237.79	5,073,468.7	26.81

Buyer Purchase Analysis												
Buyer	For the Sale						Up-to-Date Sale					
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	7491.5	0.02%	228.40	157,257.4	0.27%	112.54	149,765.9	-115.86
Internal	2,351,451.7	208.20	2,148,188.2	246.60	39,645,248.4	99.98%	210.98	44,568,951.3	99.73%	238.23	4,923,702.8	27.25
Grand Total	2,351,451.7	208.20	2,148,188.2	246.60	39,652,739.9	100%	210.98	44,726,208.7	100%	237.79	5,073,468.7	26.81

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05	
North India	June	109.7	121.52	112.51	-9.0	344.0	313.7	352.80	39.10	
South India	June	28.2	25.20	20.99	-4.2	113.7	100.38	116.92	16.54	
All India	June	137.9	146.72	133.50	-13.2	457.7	414.08	469.72	55.64	
Sri Lanka	June	22.9	23.19	21.68	-1.5	134.4	127.59	135.64	8.05	
Kenya	June	44.7	46.16	42.41	-3.8	318.3	323.30	283.25	-40.05	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 42- 18th OCTOBER, 2025

DEMAND:-Good demand. MARKET:-The total CTC leaf teas sold this week was 90.61% (1088328.46kgs) of the total offering of 1201138.80Kgs. Limited offer from the best category teas and prices were irregular and easier. Good category medium broken sold firm to dealer whilst the remainders were barely steady to easier. Better medium teas sold firm to occasionally dealer especially of fanning. Medium and plainer sorts sold dearer by Rs 2 to 4. BUYING PATTERN: Major blenders were the mainstay of the market with around 55.43% of CTC leaf absorption. Regional packers & up-country buyers were selective on the best and good category teas. Up country, CIS, Russia and the middle east buyers were active on the medium & plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	NQ	131-164	106-126	96-105	80-94
Medium Broken	184-213	139-178	114-137	98-112	92-97
Smaller Broken	197-228	141-190	118-137	101-117	92-100
Fannings	192-239	171-178	125-166	97-123	83-96

SILIGURI SALE 41- 15th OCTOBER, 2024

Good demand. Levels across all segments were firm to dealer with competition. All sections operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	273-410	273-410	262-353
Medium/ Better Medium	171-262	171-262	171-250
Common / BLF	120-159	120-159	120-159

MOMBASA SALE 41 – 13th & 14th OCTOBER, 2025

There was good general demand for the 106,580 packages (7,157,743.00 kilos) on offer with 23.87% unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	270 – 360	313 – 380	330 – 360	325 – 366
Good	250 – 334	300 – 350	320 – 364	321 – 340
Good Medium	230 – 262	230 – 330	268 – 335	250 – 328
Medium (KTDA)	160 – 232	208 – 258	165 – 231	175 – 269
Medium (Plantations)	170 – 190	200 – 224	190 – 206	170 – 190
Lower Medium	138 – 183	145 – 202	120 – 185	130 – 164
Plainer	103 – 146	090 – 130	086 – 142	090 – 133